



**MINISTRY: FINANCE
REPUBLIC OF SOUTH AFRICA**

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Ref: M3/3/1/1(168/2023)

Ms N Mapisa-Nqakula, MP
Speaker of the National Assembly
Parliament of the Republic of South Africa
PO Box 15
CAPE TOWN
8000

Dear Honourable Speaker

**NOTING OF THE EDITORIAL CHANGE TO THE NATIONAL TREASURY 2022/23 ANNUAL
PERFORMANCE PLAN TECHNICAL INDICATOR DESCRIPTION**

I hereby wish to inform you of the editorial change to the National Treasury 2022/23 Annual Performance Plan technical indicator description. This change will correct the formula calculating performance enabling the monitoring of the achievement against the planned target set out in the department's Annual Performance Plan.

The editorial change to the 2022/23 technical indicator description is attached as "**Annexure A**" to this submission.

I appreciate your noting in this regard.

Yours sincerely,

**ENOCH GODONGWANA
MINISTER OF FINANCE
DATE: 27/02/2023**

AS TABLED

Output Indicator no 4.1.2

Indicator Title	Percentage of annual reports received from Schedule 2 and 3B public entities reviewed
Definition	<p>Review the Water Boards' annual reports within four months of 1st of December each year, following complete submissions by the 30th of November each year as stipulated in the legislation</p> <p>Review the annual reports for all other operational and non-exempt Schedule 2 and 3B public entities excluding Water Boards within four months of 1st September each year, following complete submissions by 31st August each year as stipulated in the legislation. Annual reports are regarded as complete when they have been signed off by the auditor general/external auditors, executive authority and Board, and there is no information requested from the entity that is outstanding</p> <p>Late submissions will be reviewed within four months from the date of submission, however, documents received later than 31 March each year for Water Boards and later than 31 December for all other Schedule 2 and 3B entities except Water Boards (as defined above) will not be reviewed after this cut-off date</p> <p>Reports are compiled on the reviewed annual reports</p>
Source of data	Signed-off annual report of Schedule 2 and 3B of SOEs
Method of Calculation / Assessment	<p><u>Number of annual reports of schedule 2 and 3 B SOCs, DFIs and water boards received and reviewed by the division within 4 months of receipt and cut-off date</u> x100</p> <p>Complete corporate plans submitted</p> <p>The four months for schedule 2 and 3B entities (excluding water boards) begins on 01 September of each year; while the four months for water boards begins on 01 December of each year</p> <p>Late submissions/revised submissions will be reviewed within four months from the date of submission; however, there will be a cut-off date on submissions valid for review of 31 March each year for water boards and 31 December for all other Schedule 2 and 3B entities (defined above)</p> <p>Any submissions made post this date will not be reviewed</p>
Means of verification	Signed-off reports (Director-level) of Schedule 2 and 3B SOEs received
Assumptions	<p>No late submission of annual reports SOCs, DFI & WBs</p> <p>No requests from Executive Authorities to for extensions or to make amendments to annual reports which may result in delays</p> <p>Entities are not required to submit final shareholder compacts to NT for review</p> <p>Incomplete submissions are not considered until all required information is received</p>
Disaggregation of Beneficiaries (where applicable)	<p>Target for Women: N/A Target for Youth: N/A</p> <p>Target for People with Disabilities: N/A</p>
Spatial Transformation (where applicable)	<p>Reflect on contribution to spatial transformation priorities: N/A</p> <p>Reflect on the spatial impact area: N/A</p>
Calculation Type	Non-cumulative
Reporting Cycle	Quarterly
Desired performance	100% of annual reports received from Schedule 2 and 3B public entities reviewed within the stipulated timeframe
Indicator responsibility	Chief Directorate: Governance and Financial Analysis

AS AMENDED

Output Indicator no 4.1.2	
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Source of data	Signed-off annual report of Schedule 2 and 3B of SOEs
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national treasury

Department:
National Treasury
REPUBLIC OF SOUTH AFRICA

MINISTER OF FINANCE	
PM	1 of 3
2023 -02- 13	
FILE No:	M3/3/1/1
MINISTER OF FINANCE	

168/2023

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MEMORANDUM

TO ENOCH GODONGWANA

FROM LAURA MSEME

DIVISION OFFICE OF THE CHIEF OPERATING OFFICER

DOC REF. REQUEST FOR APPROVAL OF THE EDITORIAL CHANGE TO THE
NATIONAL TREASURY 2022/23 ANNUAL PERFORMANCE PLAN
TECHNICAL INDICATOR DESCRIPTION

DATE 9 FEBRUARY 2023

REQUEST FOR APPROVAL OF THE EDITORIAL CHANGE TO THE NATIONAL TREASURY 2022/23 ANNUAL PERFORMANCE PLAN TECHNICAL INDICATOR DESCRIPTION

1. PURPOSE

1.1 The purpose of the submission is to request the Minister to:

- Approve the editorial change to the National Treasury the 2022/23 Annual Performance Plan technical indicator description; and
- Sign the letter addressed to the Speaker of Parliament informing her of the editorial change to the National Treasury 2022/23 Annual Performance Plan technical indicator description.



MEMORANDUM

REQUEST FOR APPROVAL OF THE EDITORIAL CHANGE TO THE NATIONAL TREASURY 2022/23 ANNUAL PERFORMANCE PLAN TECHNICAL INDICATOR DESCRIPTION

2. DISCUSSION

- 2.1 National Treasury has effected an editorial change to the technical indicator description in Programme 4: Asset and Liability Management. The effected change will correct the formula calculating the percentage of performance enabling the monitoring of the achievement against the planned target set out in the department's Annual Performance Plan.
- 2.2 The editorial change to the technical indicator description is attached as "**Annexure A**" to this submission.

3. RECOMMENDATIONS

It is recommended that the Minister:

- Approves the editorial change to the National Treasury 2022/23 Annual Performance Plan technical indicator description; and
- Signs the letter addressed to the Speaker of Parliament informing her of the editorial change to the National Treasury 2022/23 Annual Performance Plan technical indicator description (**Annexure A**).

Compiled by Strategic Planning, Monitoring and Evaluation (SPM&E)



national treasury

Department:
National Treasury
REPUBLIC OF SOUTH AFRICA

3 of 3

MEMORANDUM

REQUEST FOR APPROVAL OF THE EDITORIAL CHANGE TO THE NATIONAL TREASURY 2022/23 ANNUAL PERFORMANCE PLAN TECHNICAL INDICATOR DESCRIPTION

☒ RECOMMENDED ☐ NOT RECOMMENDED

☐ RECOMMENDED WITH COMMENTS

Signature
Name and Surname:

Laura Mseme

Title: ACTING CHIEF OPERATING OFFICER

Date: 10.02.2023

Or SignHub Signature

☒ RECOMMENDED ☐ NOT RECOMMENDED

☐ RECOMMENDED WITH COMMENTS

Signature
Name and Surname:

Ismail Momoniat

Title: ACTING DIRECTOR-GENERAL

Date: 10/2/2023

Or SignHub Signature

☐ NOTED ☒ APPROVED

☐ APPROVED WITH COMMENTS

Signature

Name and Surname:

Enoch Godongwana, MP

Title: MINISTER OF FINANCE

Date: 27/02/2023

Or SignHub Signature





MINISTRY: FINANCE
REPUBLIC OF SOUTH AFRICA

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Speaker of the National Assembly
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Kind regards

ENOCH GODONGWANA, MP
MINISTER OF FINANCE
Date:



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